

Trading Declaration

Date: ____ / ____ / _____

To,
Kotak Commodity Services Pvt. Ltd.
Mumbai.

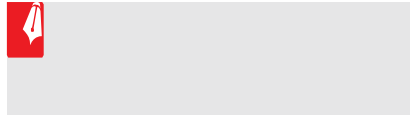
Dear Sir,

I, _____ s/o or w/o _____ age ____ years,
am willing to open trading account with you and I have submitted an account opening form for the same. In this regard I submit following information:

1) Financial details	Annual Income: Rs.....	Total Networth: Rs.....
2) Investment objective	Short Term/Medium Term/Long Term
3) Risk Appetite	Low/Medium/High
4) Whether dealt / Experience in derivatives in the Past.	Yes/ No	If yes, name of the broker

Having understood that investment in Derivatives involves risk including risk of leveraging and unlimited loss etc., I am willing to open the trading account at my own risk and consequences.

Clients Signature:



For office use:

Report prepared by RM and verified by regional head

- Met the client personally : Yes/ No.
- Physical health of the client: : Good/ suffering from any disease.....
- Client will place trades directly : Yes/No.

If through authorize person, name _____ and relation with client _____

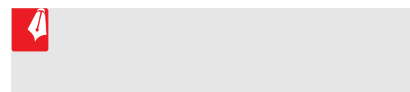
(Attach copy of Authority letter along with "verified with original" of valid Id & Address proof)

- Financial Background of the client (Describe the same): _____

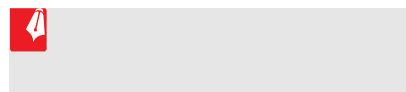
5. Educational Background : _____

6. Professional Background : _____

- Should Derivatives trading be permitted to the client : Yes/No
(state the reason) along with due diligence carried out _____



Name and signature of the RM



Name and signature of the Regional head

Branch Name & Contact No. : _____

Trading account to be opened : Yes/No
(OPERATIONS HEAD)

Derivatives trading to be permitted: Yes/No